

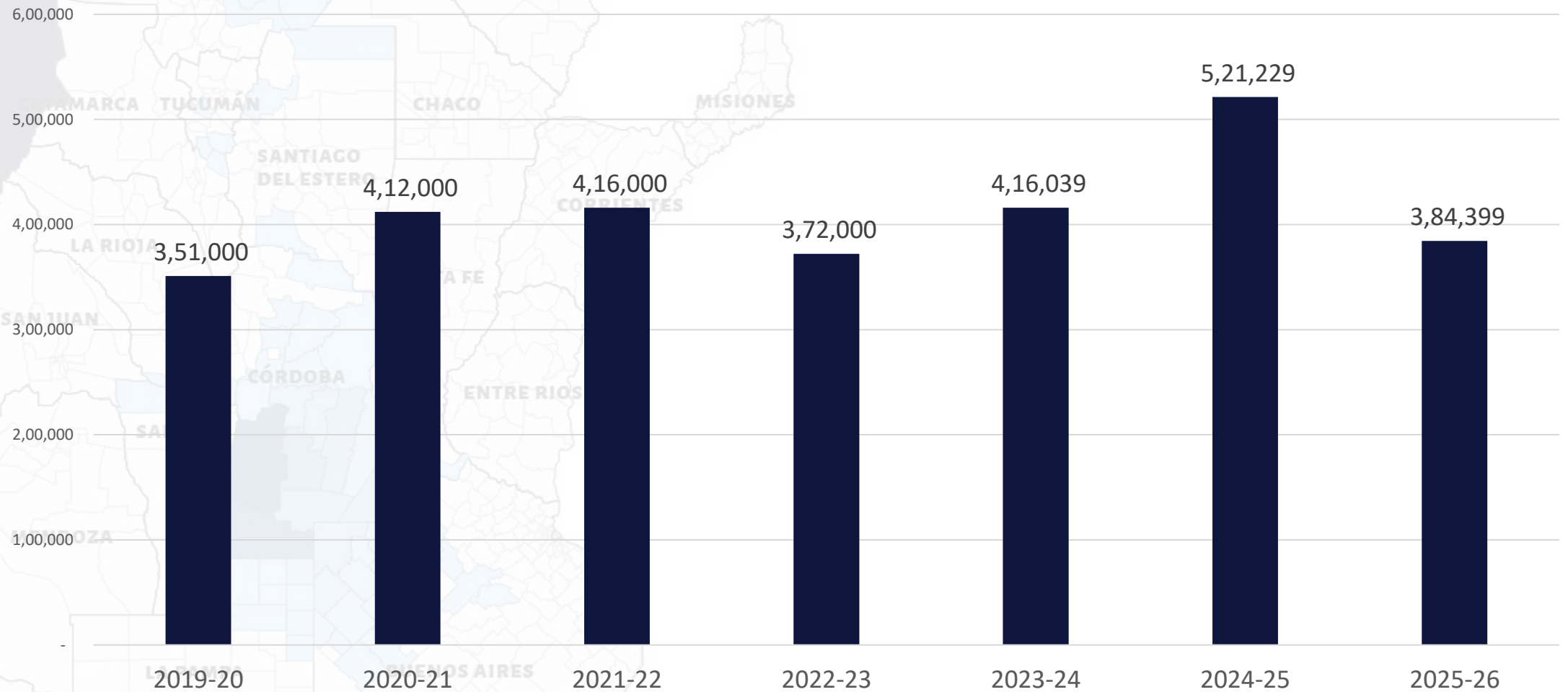
July 7, 2026

Eventell - Webinar

Edoardo Fracanzani
Exec. Director
ARGENTINA PEANUT CHAMBER



Planted area in Argentina (Thousands of Hectares)



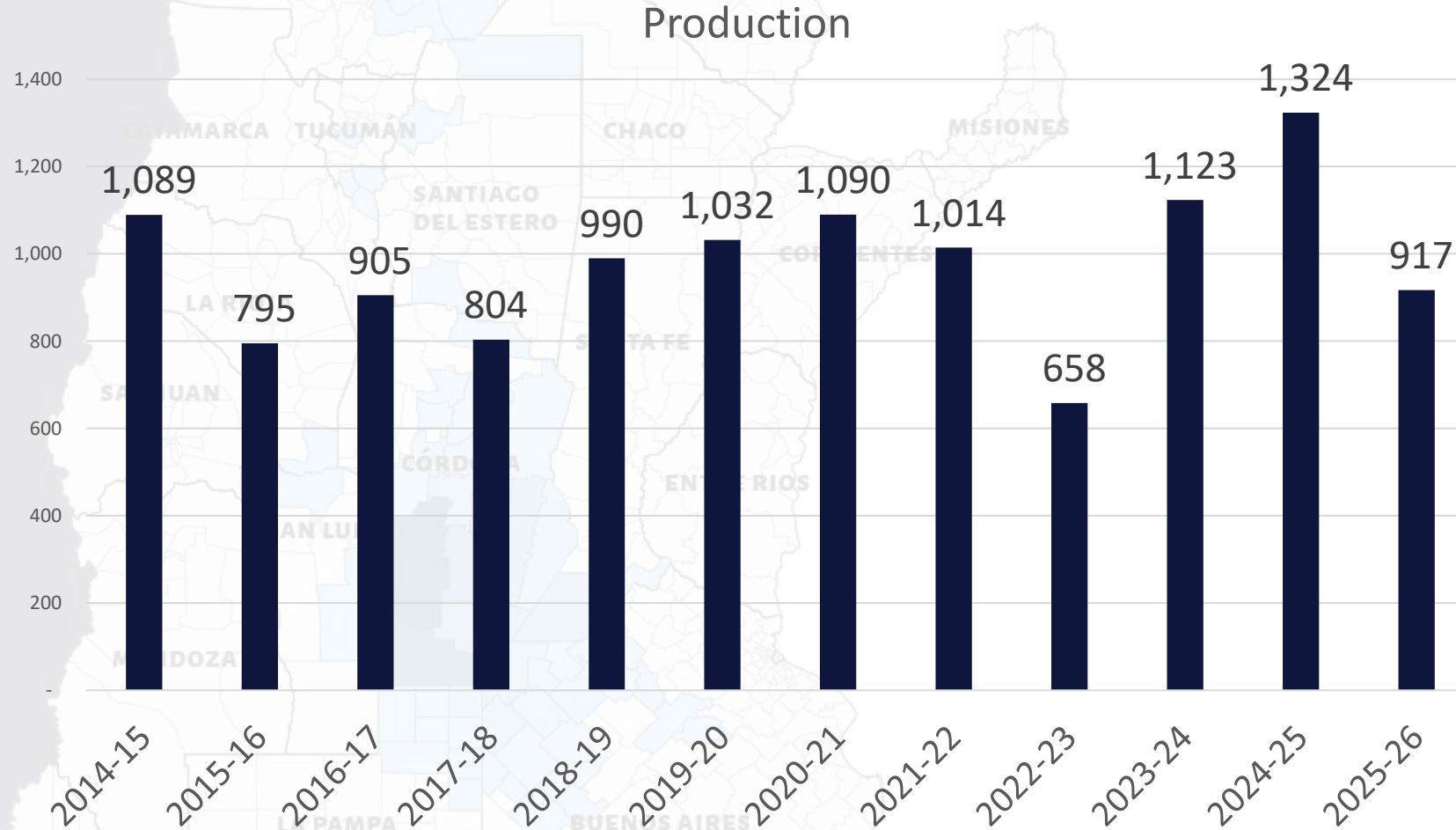


Planted area in Argentina by Province

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Cordoba	289,366	324,237	312,289	275,820	309,880	355,601	274,005
Buenos Aires	24,272	38,204	49,904	44,074	53,770	94,634	59,179
San Luis	10,348	12,929	19,632	18,182	16,189	11,654	10,984
La Pampa	15,733	20,162	16,597	16,665	16,184	34,037	19,701
Santa Fé	5,417	9,419	9,061	8,941	11,451	13,927	12,146
Salta	3,362	3,622	4,711	3,917	3,096	2,257	1,100
Other areas	2,502	3,428	3,805	4,401	5,471	9,119	7,284
TOTAL	351,000	412,000	416,000	372,000	416,039	521,229	384,399

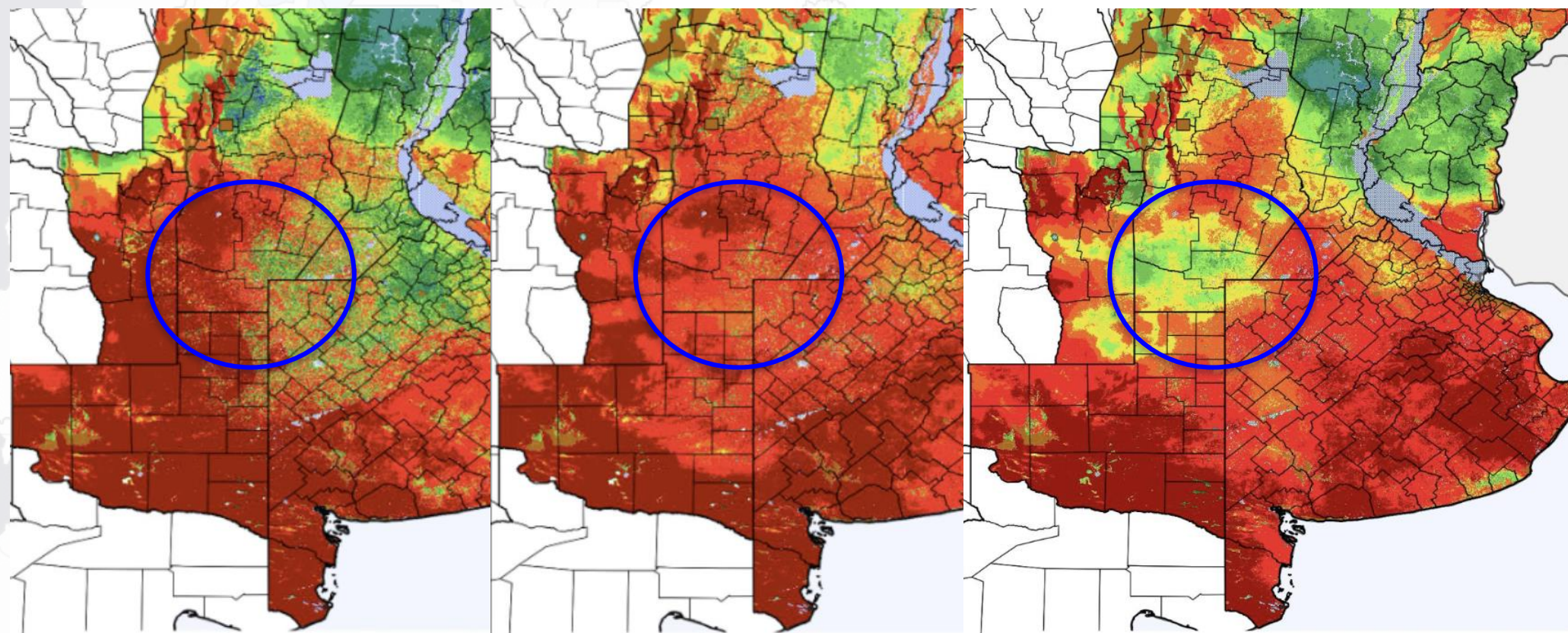
Source SISA, government agency

Production and Yields (Kernels, MT/Hect.)



Season	Yield (kernel) TM/Ha
2014-15	2.84
2015-16	2.06
2016-17	2.31
2017-18	1.83
2018-19	2.55
2019-20	2.94
2020-21	2.64
2021-22	2.44
2022-23	1.77
2023-24	2.70
2024-25	2.56
2025-26	2.42

Argentina: Weather Conditions - January - February – March 2026



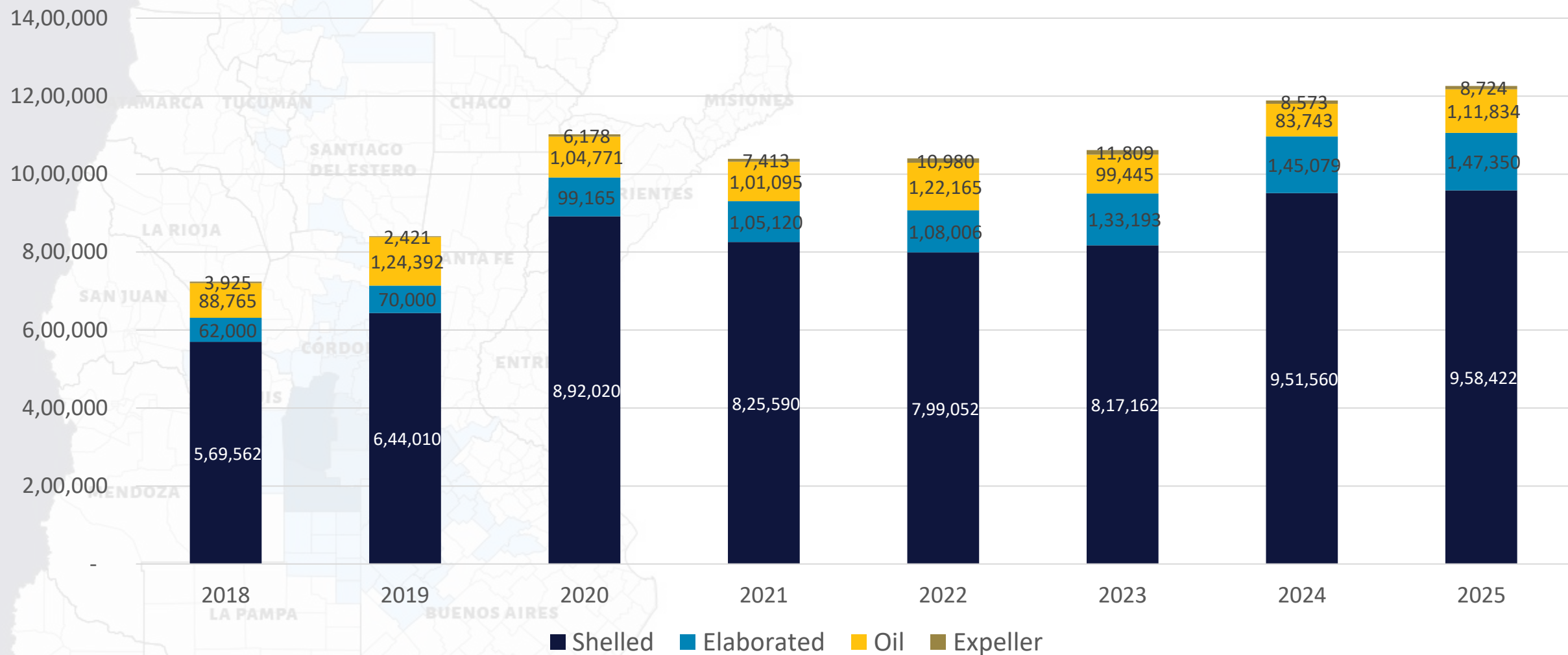
Argentina: Weather Conditions - April - June 2026

- Protracted rains starting in the end of March in Córdoba and other regions complicated the harvest processes
- Some Frost in May-June
- 30 to 35% of the lots still to be harvested as of today
- Probable outcome: lower quality and smaller kernels for the second half of the harvest, no signs of excess aflatoxin contamination

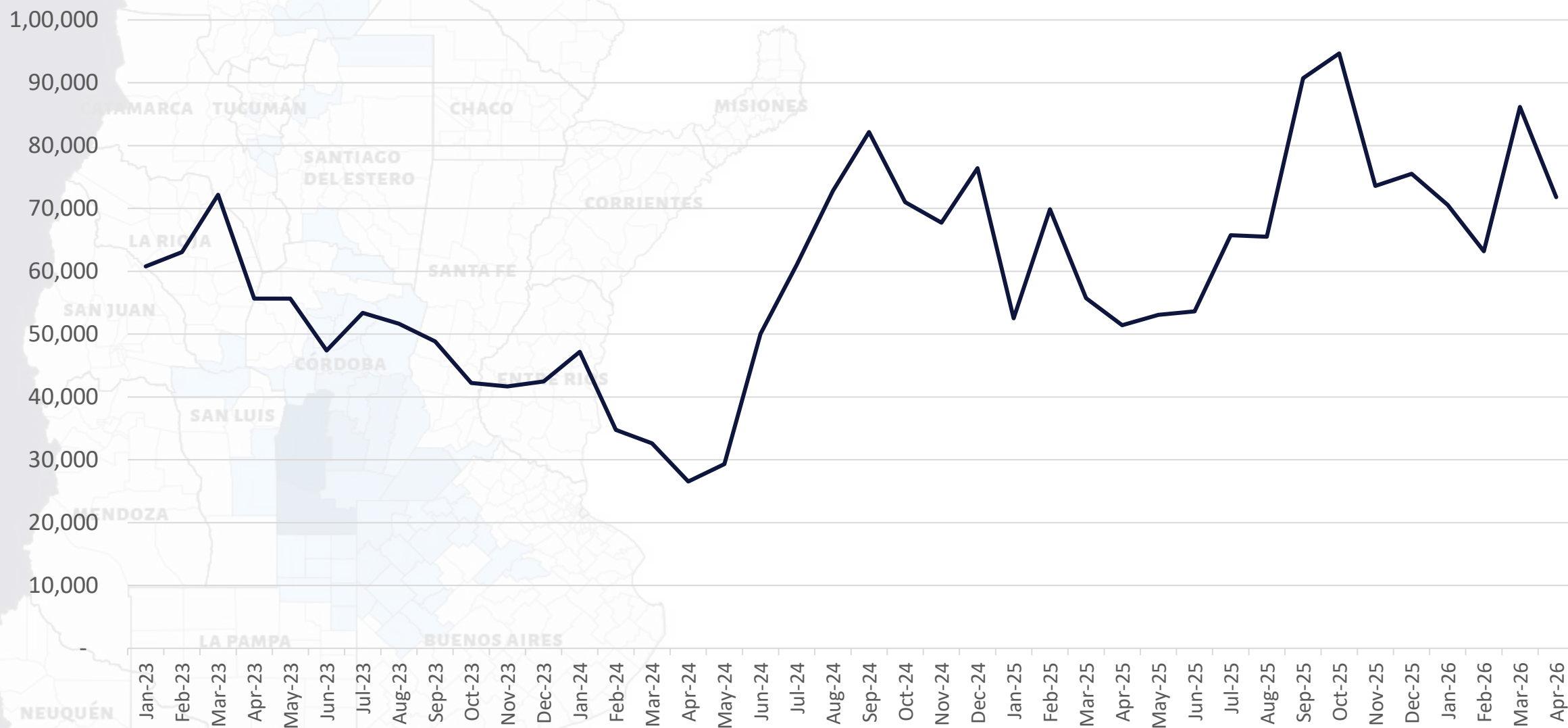
IN SUMMARY

- About 50 % of the harvest performed in good or very good conditions
- Problematic conditions for the other half, CAM might have to revise the average yield down from 2.42 MT/Hectare

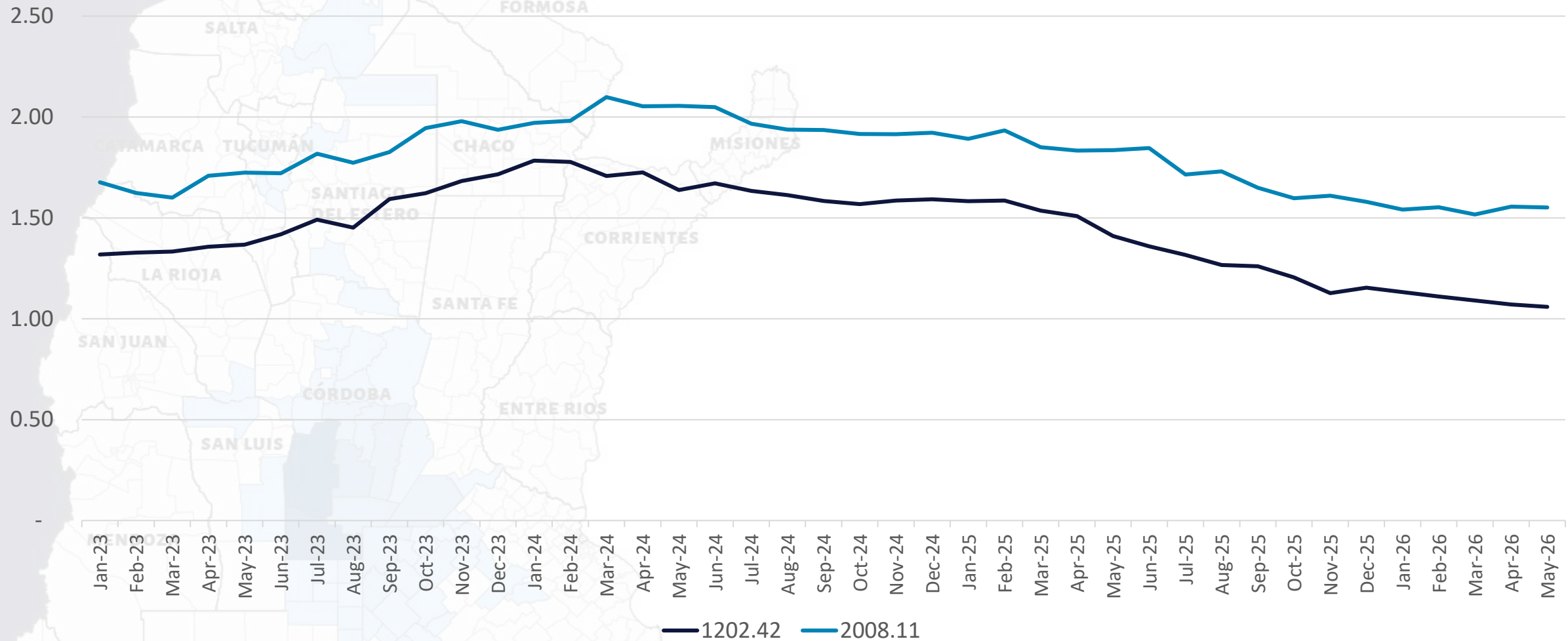
Argentina Peanut Export by product type (M. USD)



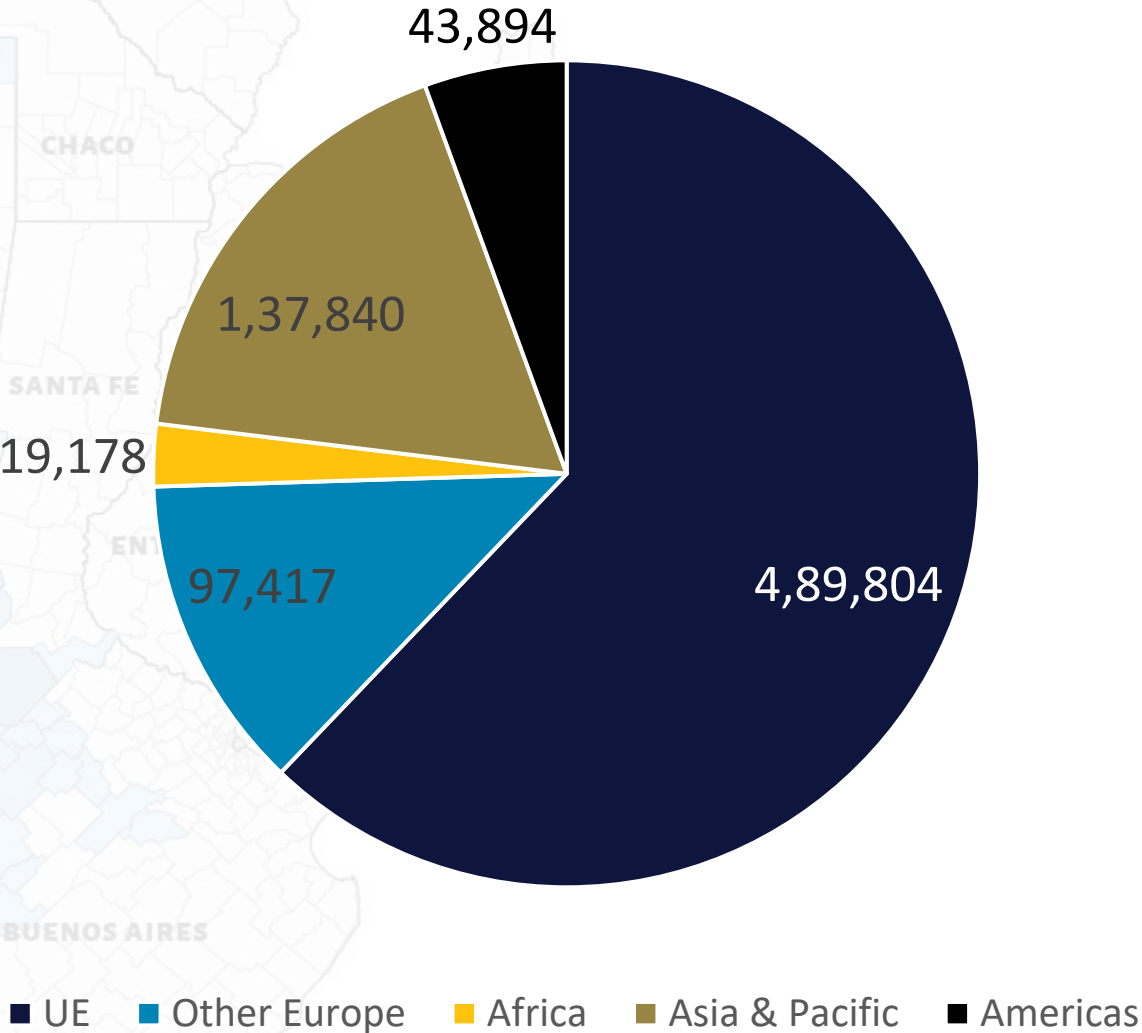
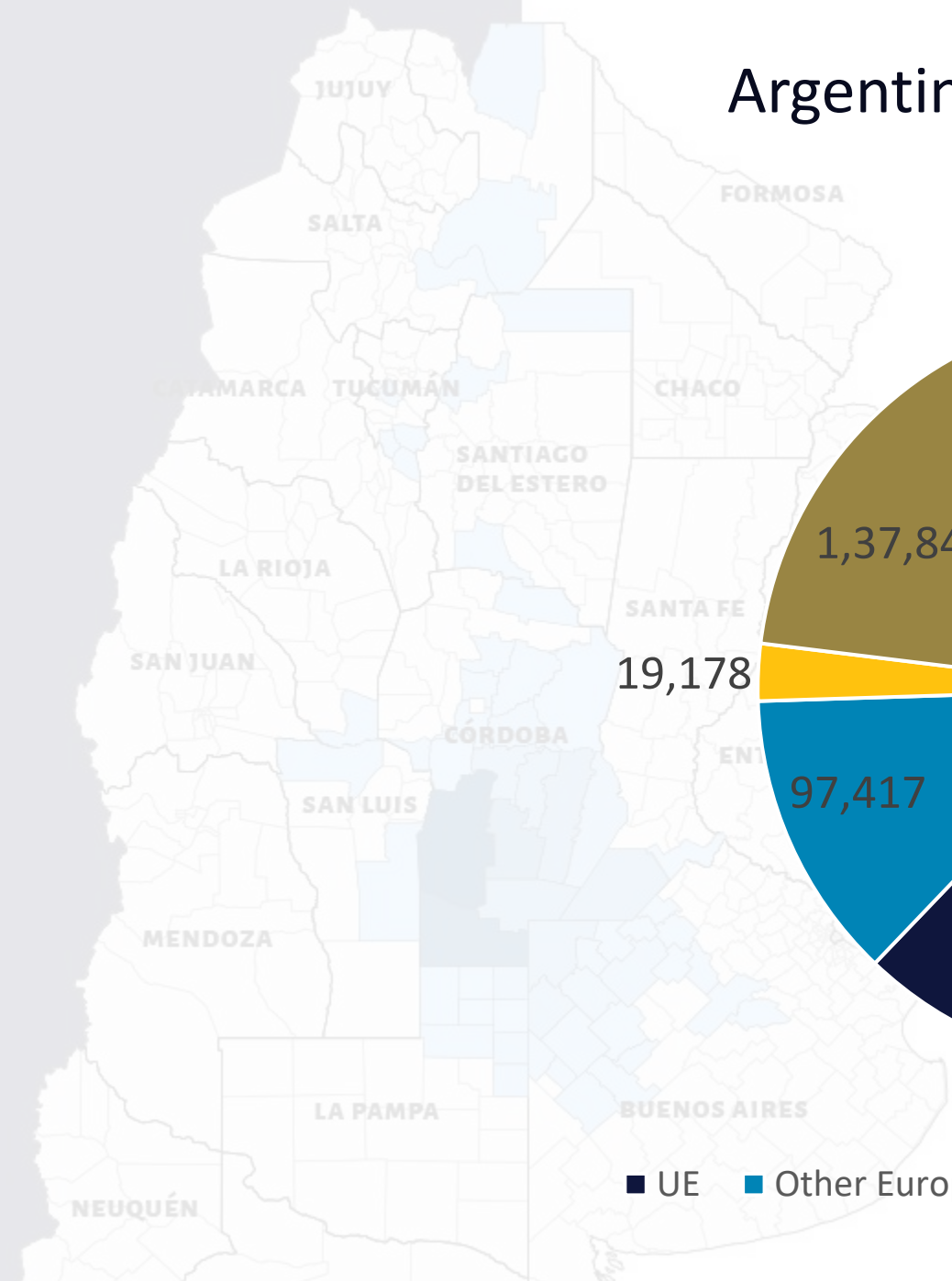
Argentina Peanut Export by month (total kernels)



Argentina Peanut AVG. Export Price by month



Argentina Exports by Area (TM)





Argentina Exports 2025 – Top 15 countries (TM)

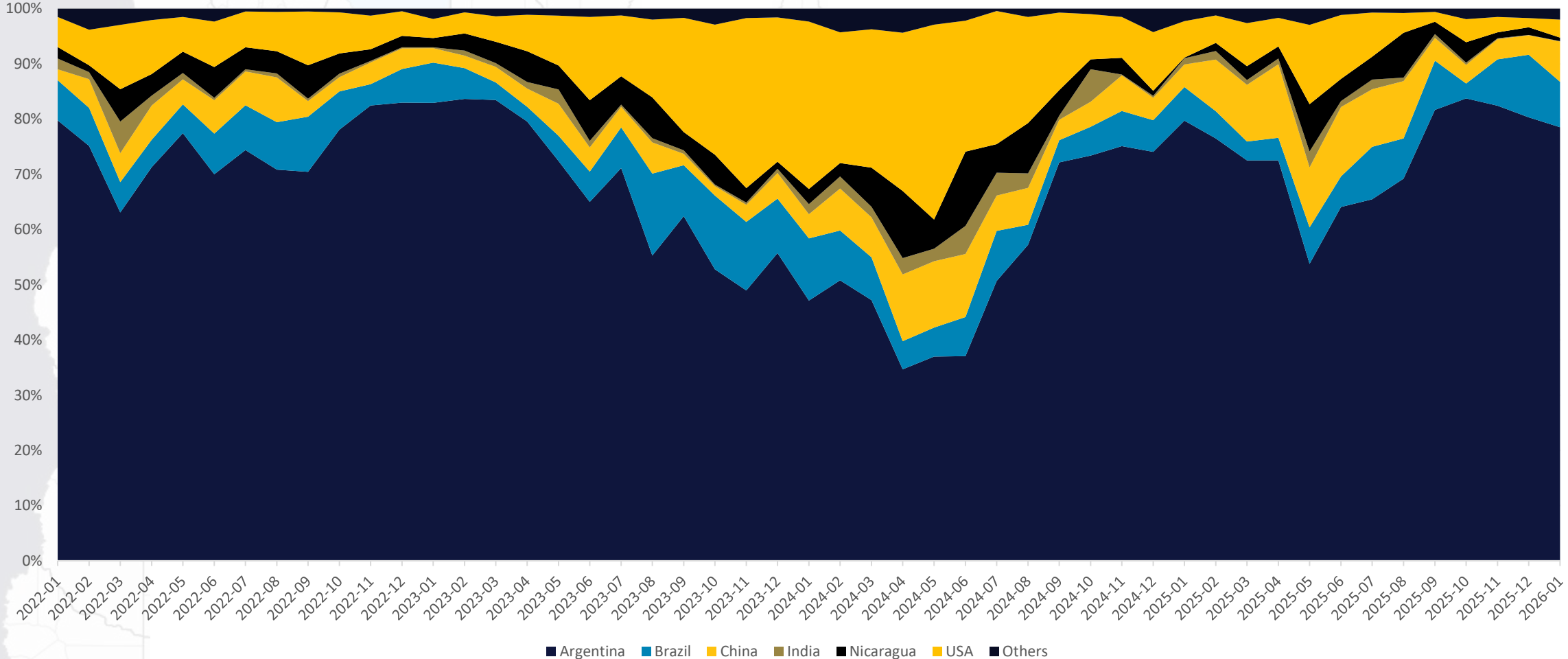
Country	Metric Tons
Netherland	268,538
China	71,203
UK	63,596
Poland	49,410
France	29,226
Australia	27,963
Germany	26,335
Italy	22,420
Spain	22,061
Russia	17,997
Chile	17,150
Greece	15,975
Belgica	15,120
Turkey	10,155
USA	10,087

Imports UE 2025 by origin – 1202.42

	UE 27	The Netherland	France	Germany	Spain	Italy
Argentina	465,826	269,994	25,965	21,421	20,446	23,299
Brasil	41,847	23,931	775	1,601	6,222	75
China	52,631	28,221	2,399	1,335	9,960	1,181
India	6,028	3,565	2	1,200	127	-
Nicaragua	16,779	11,104	-	1,575	1,100	-
EEUU	31,232	21,459	481	2	3,572	609
Otros	13,014	5,917	1,417	1,037	98	465

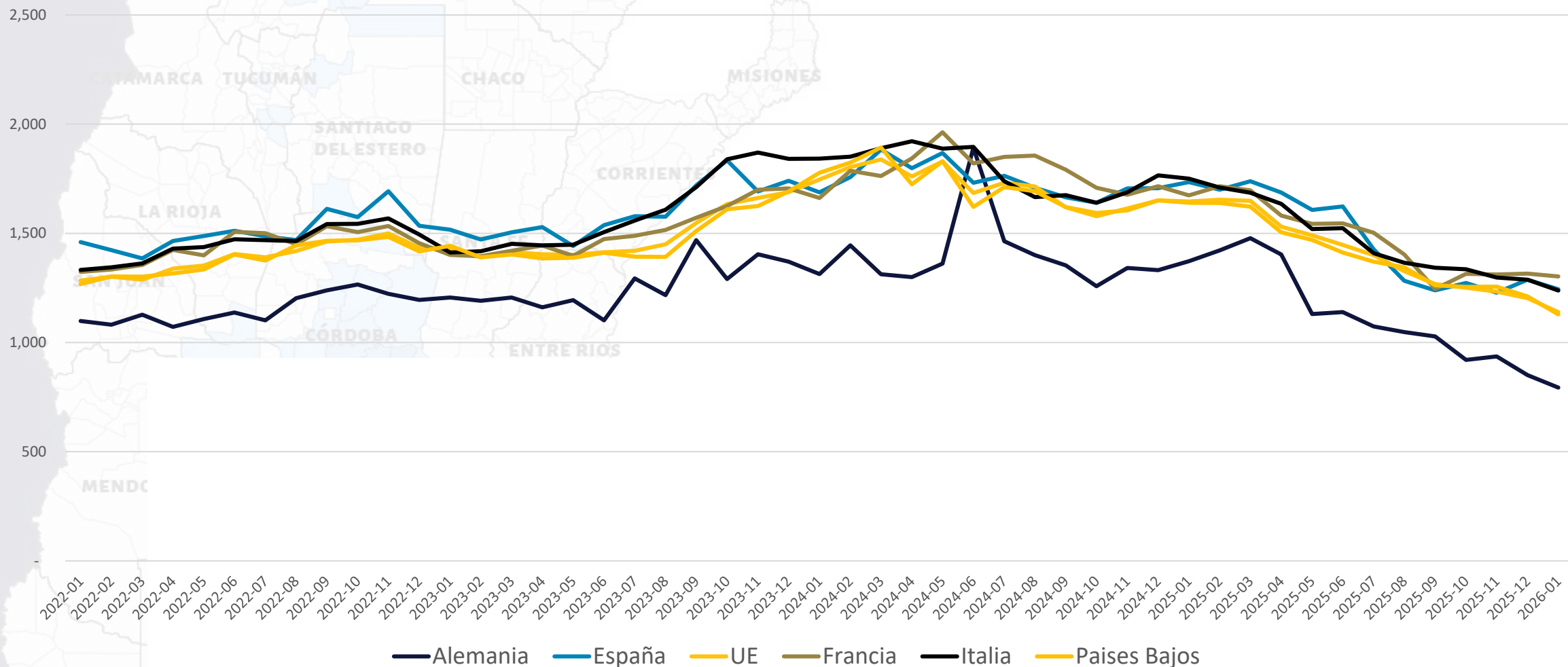
Imports UE – 1202.42 – Market Share

Chart Title

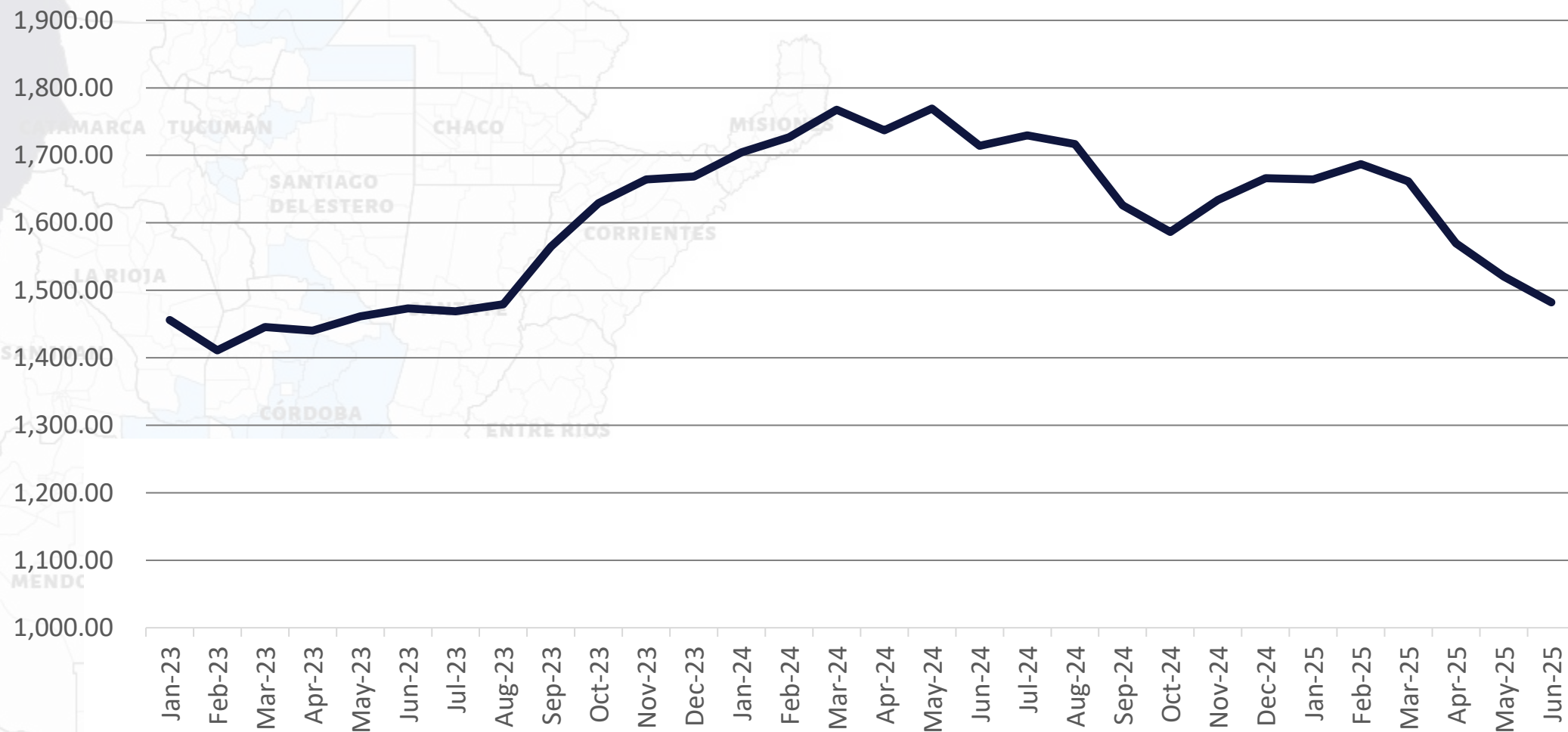


Imports UE – 1202.42 – AVG. Prices

Chart Title



Imports UE – Average Import Price (1202.42 – Euro)



producing peanuts in a sustainable way

International Sustainability Certification

SUSTAINABILITY



Farm Sustainability Assessment SAI Platform (first program in 2022-23, new round in 2026-27)

Peanut growers and shellers accounting for more than half of Argentina peanut planting area have been already certified by the SAI organization on sustainability parameters, and growing!!!



190,000 hectares
670 lots certified

producing peanuts in a sustainable way

Measuring

SUSTAINABILITY



- CO₂ Emissions in farm.
- CO₂ Emissions in industrial processes.
- Soil nutrients evolution.
- CO₂ Emissions in logistic.
- Soil carbon sequestration.
- Pesticides residue
- Water usage.
- Water footprint.



***World Peanut
Magazine***



***World Peanut
Meeting***



“Argentine Peanuts”

Thanks!!

